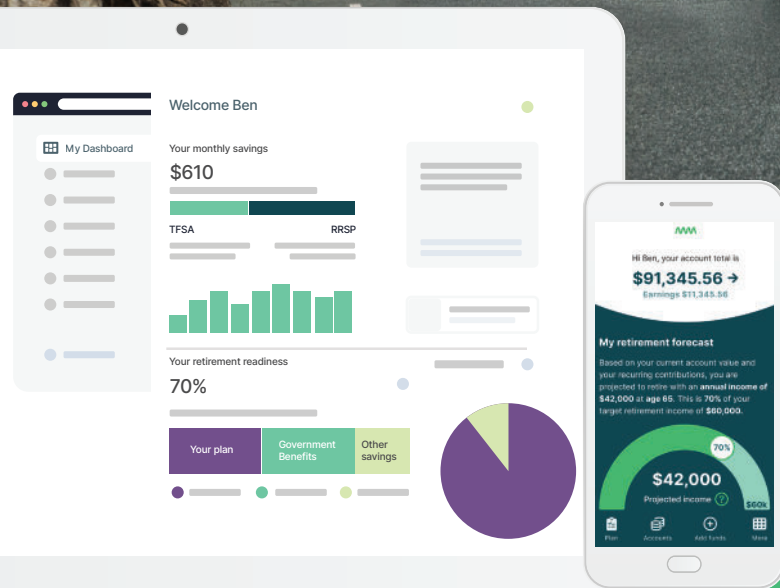


common wealth

Your retirement plan for life



Even though you're moving on from your workplace, your Common Wealth retirement plan is yours to keep for life! That means you'll continue to benefit from a world-class low fee investment portfolio that doesn't chew up all your investment earnings-- all you have to do is keep saving!

A retirement plan that helps your savings go up to 2-3x further than a typical RRSP

To retain access to your RRSP and TFSA accounts, and to keep saving, log in to your Common Wealth plan on a desktop or laptop computer and complete these steps:

- Check that your account is using a personal email address so you'll continue to receive important information about your account, including your annual tax receipt. Go to the profile icon and select 'Update my login information'.
- Start contributing from your bank account. Go to the 'My Plan' tab and set up your monthly contribution.

Update your plan

my.commonwealthretirement.com



Let's keep a good thing going!

\$91,345.56 →
Earnings \$11,345.56

My retirement forecast
Based on your current account value and your recurring contributions, you are projected to retire with an **annual income of \$42,000 at age 65**. This is 70% of your target retirement income of \$60,000.

70%
\$42,000
Projected income ? \$60k

View income breakdown >

My contributions

Monthly contribution >

Amount	% of income
\$250.00	3%

Earnings ⓘ \$11,345.56 **Net deposits** ⓘ \$80,000.00

My accounts

RRSP
\$65,023.54

TFSA
\$26,322.02

Income breakdown

\$42,000
Projected income
How is this calculated? ⓘ

- This plan **\$16,800** >
- Savings outside this plan **\$12,600** >
- Government benefits **\$12,600** >
- Below goal by **\$18,000** >

My investments

BlackRock CDN LifePath 2055 Index NI Fund 535.427 units

32 years old

Use the slider to see how your fund will change over time

- Stocks **50%**
- Bonds **25%**
- Real estate **25%**

How do I change my fund? ⓘ

Smart financial choices made easy

Until now, you've been saving to your Commonwealth RRSP or TFSA from your paycheque. That money remains invested in your plan. Going forward, you can continue to grow your money by contributing to your bank account each month. By keeping your Commonwealth plan going, you can transfer in any existing RRSP or TFSA to take advantage of low fees, and you'll always know how you're progressing towards your retirement goals-- something you won't find in any other plan!

Need help? Let's chat.

If you have questions about your retirement plan, visit us online or call us to connect with a retirement specialist.

1-855-683-2030

commonwealthretirement.com

